

# KMG MILK FOOD LIMITED

CIN : L15201HR1999PLC034125  
9th Kilometer Stone, Pipli to Ambala, NH-1,  
Village Masana, Kurukshetra, Haryana-136118  
Ph. : 01744-279452, Fax : 01744-279453  
E-mail : compliances.kmg@gmail.com  
Website : www.kmggroup.com



11.02.2017

To,  
The Department of Corporate Services  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai- 400001

**Sub:- Un-Audited Financial Results for the Quarter ended December 31, 2016**  
**(Scrip ID: KMG MILK, Scrip Code 519415)**

Dear Sir/Madam,

As Scheduled, at the meeting of Board of Directors of the Company held on Saturday, February 11, 2017 at the registered office of the company at 9th Kilometer Stone Pipli To Ambala, Village Masana, Kurukshetra, Haryana- 136118 commenced at 01:00 P.M. and concluded at 01:30 P.M., the Un-Audited Financial Results of the Company for the Quarter ended on 31<sup>st</sup> December, 2016 along with Limited Review Report pursuant to Regulation 33 of SEBI Listing Obligation and Disclosure Requirements) Regulations, 2015 was approved and adopted. A copy of the same is enclosed herewith along with Limited Review Report for your kind perusal and record.

The above Quarterly Un-Audited Financial Results along with the Limited Review Report thereon are being made available on the website of the Company [www.kmggroup.com](http://www.kmggroup.com).

The said Quarterly Un-Audited Financial Results will be released for publishing in the newspapers.

You are requested to take the same on record and acknowledge the receipt.

Thanking you,  
For KMG Milk Food Limited

  
Anshu Gupta  
Company Secretary  
(ACS: 32908)  
Encl.: a/a



## KMG MILK FOOD LIMITED

CIN:L15201HR1599PLC034125

Regd. Office: 9th Kilometer Stone Pipli To Ambala, Village Masana, Kurukshetra, Haryana  
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 31.12.2016

(Rs in lacs)

PART I		3 months ended 31.12.2016	Preceding 3 months ended 30.09.2016	Corresponding 3 months ended in previous year 31.12.2015	Year to date for current period ended 31.12.2016	Year to date for previous year ended 31.12.2015	Previous year ended 31.03.2016
Particulars		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	(Audited)
1	<b>Income from Operations</b>						
	Net Sales/Income from Operation	28.88	0.00	136.25	217.02	182.50	484.09
(a)	(Net of excise duty)			0.00	0.00	0.00	0.00
(b)	Other Operating Income	28.88	0.00	136.25	217.02	182.50	484.09
	<b>Total income from operations (net)</b>						
2	<b>Expenses</b>		0.00	0.00	0.00	0.00	0.00
(a)	Cost of materials consumed		0.00	0.00		0.00	0.00
(b)	Purchases of stock-in-trade						
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade		0.00	0.00		0.00	0.00
(d)	Employee benefits expense	5.94	10.06	28.91	33.57	51.54	90.54
(e)	Depreciation and amortisation expense	15.00	15.00	12.49	45.00	37.47	61.38
(f)	Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	15.11	15.11	66.85	78.25	104.75	295.49
	<b>Total Expenses</b>	<b>36.05</b>	<b>30.17</b>	<b>108.25</b>	<b>156.82</b>	<b>193.76</b>	<b>447.41</b>
	Profit/(Loss) from Operations before Other Income, Finance Costs & Exceptional Items (1-2)	-7.17	-50.17	28.00	60.20	-11.26	36.68
3	Finance Costs & Exceptional Items (1-2)	0.00	0.83	0.00	2.33	0.00	0.31
4	Other Income						
	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	-7.17	-49.34	28.00	62.53	-11.26	36.99
5	Finance Costs	0.00	0.00	0.00	0.00	0.00	0.00
6	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5+6)	-7.17	-49.34	28.00	62.53	-11.26	36.99
7	Exceptional items						
8	Profit/(Loss) from ordinary Activities before tax (7+8)	-7.17	-49.34	28.00	62.53	-11.26	36.99
9	Tax expenses		0.00	0.00		0.00	0.00
10	Net Profit/(Loss) from Ordinary Activities after tax (9+10)	-7.17	-49.34	28.00	62.53	-11.26	36.99
11	Extraordinary Item (net of tax expenses Rs....)		0.00	0.00		0.00	0.00
12	Net Profit/(Loss) for the period (11+12)	-7.17	-49.34	28.00	62.53	-11.26	36.99
13	Share of profit / (loss) of associates*	0.00	0.00	0.00		0.00	0.00
14	Minority interest *	0.00	0.00	0.00		0.00	0.00
15	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 + 14 + 15) *	-7.17	-49.34	28.00	62.53	-11.26	36.99
16	Paid-up equity share capital (5304600 equity shares of Rs. 10/-)	530.46	530.46	530.46	530.46	530.46	530.46
17	Reserve excluding revaluation Reserves as per balance sheet of previous accounting year	0.00	0.00	0.00	0.00	0.00	0.00
18	Earnings Per Shares (EPS) (before extraordinary items)						
19 (i)							
a)	Basic	0.00	-0.93	0.53	1.18	-0.21	0.70
b)	Diluted	0.00	-0.93	0.53	1.18	-0.21	0.70
19 (ii)	Earnings Per Shares (EPS) (after extraordinary items)						
a)	Basic	0.00	-0.93	0.53	1.18	-0.21	0.70
b)	Diluted	0.00	-0.93	0.53	1.18	-0.21	0.70

**Notes:**

- The above results have been reviewed by the Audit Committee and approved by the Board of Director's of the Company at their respective meetings.
- The previous periods figures have been regrouped and reclassified wherever necessary.  
\*Applicable in the case of Consolidated Results.

Place: Kurukshetra  
Date: 11th Feb, 2017

By order of the Board  
For KMG Milk Food Limited

*Basudev Garg*  
Chairman  
DIN : 00282038

# Rajan K. Gupta & Co.

## Chartered Accountants

LIMITED REVIEW REPORT FOR THE QUARTER ENDED ON DECEMBER 31, 2016

**TO THE BOARD OF DIRECTORS OF  
KMG MILK FOOD LIMITED  
Kurukshetra**

We have reviewed the accompanying statement of Un-audited Financial Results of **M/s KMG Milk Food Limited** for the period ended 31.12.2016. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **Rajan K. Gupta & Co.**  
Chartered Accountants

  
Rajan Gupta  
Partner  
M.No 074696



Place: Delhi  
Date: 11.02.2017