

KMG Milk Food Ltd.

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KMG MILK FOOD LIMITED

Regd. Office: 9th K.M. Stone, Pipli to Ambala, Village Masana, Kurukshetra, Haryana
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED ON 30.09.2013

		3 Months Ended On			Six Months Ended On		(Rs in lacs)
Particulars		30.09.2013	30.06.2013	30.09.2012	30.09.2013	30.09.2012	Previous year ended
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	(Audited)
1	Income from Operations						
(a)	Net Sales/Income from Operation (Net of excise duty)	50.00	50.00	50.00	100.00	100.00	200.00
(b)	Other Operating Income	0.00	0.00	0.00	0.00	0.00	0.00
	Total income from operations (net)	50.00	50.00	50.00	100.00	100.00	200.00
2	Expenses						
(a)	Cost of materials consumed	0.00	0.00	0.00	0.00	0.00	0.00
(b)	Purchases of stock-in-trade	0.00	0.00	0.00	0.00	0.00	0.00
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	0.00	0.00	0.00	0.00	0.00	0.00
(d)	Employee benefits expense	7.04	7.11	6.75	14.15	13.51	28.03
(e)	Depreciation and amortisation expense	12.49	12.49	13.70	24.98	27.40	49.97
(f)	Other expenses(Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	3.08	4.21	24.42	7.29	48.80	40.82
	Total Expenses	22.61	23.81	44.87	46.42	89.71	118.82
3	Profit/(Loss) from Operations before Other Income, Finance Costs & Exceptional Items (1-2)	27.39	26.19	5.13	53.58	10.29	81.18
4	Other Income	0.00	0.00	0.60	0.00	0.60	3.80
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	27.39	26.19	5.73	53.58	10.89	84.98
6	Finance Costs	0.00	0.00	0.00			
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5+6)	27.39	26.19	5.73	53.58	10.89	84.98
8	Exceptional items	0.00	0.00	0.00	0.00	0.00	189.70
9	Profit/(Loss) from ordinary Activities before tax (7+8)	27.39	26.19	5.73	53.58	10.89	-104.72
10	Tax expenses	0.00	0.00	0.00	0.00	0.00	0.00
11	Net Profit/(Loss) from Ordinary Activities after tax (9+10)	27.39	26.19	5.73	53.58	10.89	-104.72
12	Extraordinary Item (net of tax expenses Rs....)	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit/(Loss) for the period (11+12)	27.39	26.19	5.73	53.58	10.89	-104.72
14	Share of profit / (loss) of associates*	0.00	0.00	0.00	0.00	0.00	0.00
15	Minority interest *	0.00	0.00	0.00	0.00	0.00	0.00
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 + 14 + 15) *	27.39	26.19	5.73	53.58	10.89	-104.72
17	Paid-up equity share capital (5304600 equity shares of Rs. 10/-)	530.46	530.46	530.46	530.46	530.46	530.46
18	Reserve excluding revaluation Reserves as per balance sheet of previous accounting year	0.00	0.00	0.00	0.00	0.00	0.00
19 (i)	Earnings Per Shares (EPS) (before extraordinary items)						
a)	Basic	0.52	0.49	0.11	1.01	0.21	-1.97
b)	Diluted	0.52	0.49	0.11	1.01	0.21	-1.97
19(ii)	Earnings Per Shares (EPS) (after extraordinary items)						
a)	Basic	0.52	0.49	0.11	1.01	0.21	-1.97
b)	Diluted	0.52	0.49	0.11	1.01	0.21	-1.97

For KMG MILK FOOD LIMITED

Director

PART II

A PARTICULARS OF SHAREHOLDING							
1	Public Shareholding						
	- No. of shares	2417465	2417465	2235915	2417465	2235915	2427465
	- Percentage of shareholding	45.57	45.57	42.15	45.57	42.15	45.76
2	Promoters and promoter group Shareholding**						
a)	Pledged/Encumbered						
	-Number of shares	0	0	0	0	0	0
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00	0.00	0.00	0.00	0.00	0.00
	- Percentage of shares (as a % of the total share capital of the company)	0.00	0.00	0.00	0.00	0.00	0.00
b)	Non-encumbered						
	- Number of Shares	2887135	2887135	3068685	2887135	3068685	2877135
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	54.43	54.43	57.85	54.43	57.85	54.24

* Applicable in the case of consolidated results.

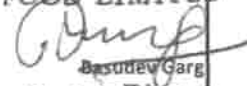
Particular	3 months ended on 30.09.2013
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	NIL
Received during the quarter	NIL
Disposed of during the quarter	NIL
Remaining unresolved at the end of the quarter	NIL

Notes:-

1. The above unaudited financial results for the quarter and half year ended on 30th September 2013 have been reviewed by the Audit Committee of the Board and have been approved by the board at its meeting held on 15.11.2013
2. There are no Separate Reportable Segment in terms of Accounting Standard AS-17 "Segment Reporting issued by the Institute of Chartered Accountants of India
3. Previous period figure has been regrouped/rearranged wherever necessary.
4. The classification / disclosure of items in the financial results are in accordance with the Revised Schedule VI of the Companies Act, 1956.

For KMG Milk Food Limited

For KMG MILK FOOD LIMITED



Basudev Garg
Whol Time Director

Place Kurukshetra (Haryana)

Date : 15.11.2013