

KMG MILKFOOD LTD.

9th K.M. Stone, Pilpli to Ambala,
N.H. 1, G.T. Road Village MASANA,
Distt. Kurukshetra - 132 118
Ph. : 01744-279452 Fax : 01744-279453
E-mail : kmgmilk@kmggroup.com
CIN : L15201HR1999PLC034126



To,
The Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

14.11.2017

**Sub:- Un-Audited Financial Results for the Quarter ended September 30, 2017
(Scrip ID: KMG MILK, Scrip Code 519415)**

Dear Sir/Madam,

As Scheduled, at the meeting of Board of Directors of the Company held on Tuesday, November 14, 2017 at the registered office of the company at 9th Kilometer Stone Pipli To Ambala, Village Masana, Kurukshetra, Haryana- 136118 commenced at 1.00 p.m. and concluded at 3.00 P.M., the Un-Audited Financial Results of the Company for the Quarter ended on 30th September, 2017 along with Limited Review Report pursuant to Regulation 33 of SEBI Listing Obligation and Disclosure Requirements) Regulations, 2015 was approved and adopted. A copy of the same is enclosed herewith along with Limited Review Report for your kind perusal and record.

The above Quarterly Un-Audited Financial Results along with the Limited Review Report thereon are being made available on the website of the Company www.kmggroup.com.

The said Quarterly Un-Audited Financial Results will be released for publishing in the newspapers.

You are requested to take the same on record and acknowledge the receipt.

Thanking you,
For KMG Milk Food Limited


Shahid Saifi
Company Secretary
(ACS: 40291)



KMG MILK FOOD LIMITED

CIN:L15201HR1999PLC034125

Regd. Office: 9th Kilometer Stone Pipli To Ambala, Village Masana, Kurukshetra, Haryana

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER/HALF YEAR ENDED ON 30.09.2017

(Rs in lacs)

	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30.09.2017	30.06.2017	30.09.2016	30.09.2017	30.09.2016	31.03.2017
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	(Audited)
1	Income from Operations						
	Net Sales/Income from Operation (Net						
(a)	of excise duty)	2.12	10	0.00	12.12	188.14	251.51
(b)	Other Operating Income		0		0.00	0.00	0.00
	Total income from operations (net)	2.12	10.00	0.00	12.12	188.14	251.51
2	Expenses						
(a)	Cost of materials consumed	5.64	0.00	0.00	5.64	0.00	0.00
(b)	Purchases of stock-in-trade	0.06	0.00	0.00	0.06	0.00	0.00
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	0.00	0.00	0.00	0.00	0.00	0.00
(d)	Employee benefits expense	0.00	7.73	0.00	7.73	27.63	37.74
(e)	Depreciation and amortisation expense	0.00		0.00	0.00	30.00	28.17
(f)	Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	19.39	10.36	0.00	29.75	63.14	108.35
	Total Expenses	25.09	18.09	0.00	43.18	120.77	174.26
	Profit/(Loss) from Operations before Other Income,						
3	Finance Costs & Exceptional Items (1-2)	-22.97	(8.09)	0.00	-31.06	67.37	77.25
4	Other Income		-	0.83	0.00	2.33	6.89
	Profit / (Loss) from ordinary activities						
5	before finance costs and exceptional items (3+4)	-22.97	(8.09)	0.83	-31.06	69.70	84.14
6	Finance Costs	0.00	-	0.00	0.00	-	0.00
	Profit / (Loss) from ordinary activities after						
7	finance costs but before exceptional items (5+6)	-22.97	-8.09	0.83	-31.06	69.70	84.14
8	Exceptional Items		0.00		0.00	0.00	0.00
	Profit/(Loss) from ordinary Activities before tax (7+8)						
9		-22.97	-8.09	0.83	0.00	69.70	84.14
10	Tax expenses	0.00	0.00	0.00	0.00	0.00	0.00
	Net Profit/(Loss) from Ordinary Activities after tax (9+10)						
11		-22.97	-8.09	0.83	-31.06	69.70	84.14
12	Extraordinary item (net of tax expenses Rs....)	0.00	0.00	0.00	0.00	0.00	0.00
	Net Profit/(Loss) for the period (11+12)						
13		-22.97	-8.09	0.83	-31.06	69.70	84.14
14	Share of profit / (loss) of associates*	0.00	0.00	0.00	0.00	0.00	0.00
15	Minority interest *	0.00	0.00	0.00	0.00	0.00	0.00
	Net Profit / (Loss) after taxes, minority interest and share						
16	of profit / (loss) of associates (13 + 14 + 15) *	-22.97	-8.09	0.83	-31.06	-7.26	84.14
17	Paid-up equity share capital (5304600 equity shares of Rs. 10/-)	530.46	530.46	530.46	530.46	530.46	530.46
18	Reserve excluding revaluation Reserves as per balance sheet of previous accounting year	0.00	-	0.00	0.00	0.00	0.00
19 (i)	Earnings Per Shares (EPS) (before extraordinary items)						
a)	Basic	-0.43	-0.15	0.00	-0.59	1.31	1.59
b)	Diluted	-0.43	-0.15	-0.92	-0.59	1.31	1.59
19(ii)	Earnings Per Shares (EPS) (after extraordinary items)						
a)	Basic	0.00	-	0.00	-0.59	1.31	1.59
b)	Diluted	0.00	-	0.00	-0.59	1.31	1.59

Notes:

1. The above results have been reviewed by the Audit Committee and approved by the Board of Director's of the Company at their respective meetings.

2. The previous periods figures have been regrouped and reclassified wherever necessary.

*Applicable in the case of Consolidated Results.

Place : Kurukshetra

Date : 14th Nov, 2017

By order of the Board
For KMG Milk Food Limited


Basudev Garg
Chairman
DIN : 00282038

LIMITED REVIEW REPORT FOR THE QUARTER ENDED ON SEPTEMBER 30, 2017

**TO THE BOARD OF DIRECTORS OF
KMG MILK FOOD LIMITED**
Kurukshetra, Haryana

We have reviewed the accompanying statement of Un-audited Financial Results of M/s **KMG Milk Food Limited** for the period ended 30.09.2017. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Manoj & Associates
Chartered Accountants,


(Manoj Kumar Jain)
Proprietor
M.No.091989

Place: Delhi

Date: 14.11.2017