

KMG MILKFOOD LTD.

9 K.M. Stone, Pipli to Ambala
G.T. Road Village MASANA,
Distt. Kurukshetra - 132 118
Ph. : 01744-279453 Fax : 01744-279452
E-mail : kmgmilk@kmggroup.com



Date: 30th May 2014

To,

The Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

SUB- Clause 41 and 20 of the Listing Agreement

Dear Sir/Madam,

The Board of Directors of Our Company, KMG Milk Food Limited (BSE Scrip Code 519415), In their meeting held on today i.e. 30th May 2014 approved the Audited financial for the financial year 2013-14 and Audited quarterly results for the quarter ended on 31st March 2014. In this regard please find enclosed the following documents:

1. Audited quarterly results for the quarter ended on 31st March 2014 and Audited financial results for the year ended on 31st March 2014.
2. Statement of Assets and Liabilities for the Year ended on 31st March 2014.
3. Information required under clause 20 of Listing Agreement.

This is for your information and records.

Thanking you

For KMG Milk Food Limited

Basudev Garg
Whole Time Director

CC:

1. Delhi Stock Exchange Limited
2. Ludhiana Stock Exchange Limited
3. Jaipur Stock Exchange Limited
4. Ahmedabad Stock Exchange Limited

KMG MILK FOOD LIMITED

Regd. Office: 9th K.M. Stone, Pipli to Ambala, Village Masana, Kurukshetra, Haryana

AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED ON 31.03.2014

(Rs in lacs)

	Particulars	Quarter Ended On			Year Ended On	
		31.03.2014	31.12.2013	31.03.2013	31.03.2014	31.03.2013
		Audited	Unaudited	Unaudited	Audited	Audited
1	Income from Operations					
(a)	Net Sales/Income from Operation (Net of excise duty)	50.00	50.00	50.00	200.00	200.00
(b)	Other Operating Income	0.00	0.00	0.00	0.00	0.00
	Total income from operations (net)	50.00	50.00	50.00	200.00	200.00
2	Expenses					
(a)	Cost of materials consumed	0.00	0.00	0.00	0.00	0.00
(b)	Purchases of stock-in-trade	0.00	0.00	0.00	0.00	0.00
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	0.00	0.00	0.00	0.00	0.00
(d)	Employee benefits expense	7.69	7.31	7.85	29.10	28.03
(e)	Depreciation and amortisation expense	8.87	12.49	8.87	48.63	49.97
(f)	Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	5.38	5.35	4.41	17.33	40.82
	Total Expenses	21.94	25.15	21.13	95.06	118.82
3	Profit/(Loss) from Operations before Other Income, Finance Costs & Exceptional Items (1-2)	28.06	24.85	28.87	104.94	81.18
4	Other Income	0.00	0.00	3.29	0.63	3.80
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	28.06	24.85	32.16	105.57	84.98
6	Finance Costs	0.00	0.00	0.00	0.00	0.00



7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	28.06	24.85	32.16	105.57	84.98
8	Exceptional items	-	-	0.00	-	189.70
9	Profit/(Loss) from ordinary Activities before tax (7-8)	28.06	24.85	32.16	105.57	(104.72)
10	Tax expenses	0.00	0.00	0.00	0.00	0.00
11	Net Profit/(Loss) from Ordinary Activities after tax (9-10)	28.06	24.85	32.16	105.57	(104.72)
12	Extraordinary Item (net of tax expenses Rs....)	0.00	0.00	189.70	0.00	0.00
13	Net Profit/(Loss) for the period (11-12)	28.06	24.85	(157.54)	105.57	(104.72)
14	Share of profit / (loss) of associates*	0.00	0.00	0.00	0.00	0.00
15	Minority interest *	0.00	0.00	0.00	0.00	0.00
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 - 14 - 15) *	28.06	24.85	(157.54)	105.57	(104.72)
17	Paid-up equity share capital (5304600 equity shares of Rs. 10/-)	530.46	530.46	530.46	530.46	530.46
18	Reserve excluding revaluation Reserves as per balance sheet of previous accounting year	0.00	0.00	0.00	0.00	0.00
19 (i)	Earnings Per Shares (EPS) (before extraordinary items)	0.00	0.00	0.00	0.00	0.00
a)	Basic	0.52	0.47	0.00	1.99	1.60
b)	Diluted	0.52	0.47	0.00	1.99	1.60
19(ii)	Earnings Per Shares (EPS) (after	0.00	0.00	0.00	0.00	0.00
a)	Basic	0.52	0.47	0.09	1.99	0.00
b)	Diluted	0.52	0.47	0.09	1.99	0.00
PART II						
A	PARTICULARS OF SHAREHOLDING					



1	Public Shareholding					
	- No. of shares	2417465	2417465	2427465	2417465	2427465
	- Percentage of shareholding	45.57	45.57	45.76	45.57	45.76
2	Promoters and promoter group					
a)	Pledged/Encumbered	0	0	0.00	0	0
	-Number of shares	0.00	0.00	0.00	0.00	0.00
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00	0.00	0.00	0.00	0.00
	- Percentage of shares (as a % of the total share capital of the company)	0.00	0.00	0.00	0.00	0.00
b)	Non-encumbered					
	- Number of Shares	2887135	2887135	2877135	2887135	2877135
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares) as a % of the total share capital of the company)	54.43	54.43	54.24	54.43	54.24

* Applicable in the case of consolidated results.

Particular	3 months ended on 31.03.2014
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	NIL
Received during the quarter	NIL
Disposed of during the quarter	NIL
Remaining unresolved at the end of the quarter	NIL

Notes:-

1. The above financial results have been reviewed by the Audit Committee of the Board and have been approved by the board at its meeting held on 30th May, 2014.



2. There are no Separate Reportable Segment in terms of Accounting Standard AS-17 "Segment Reporting issued by the Institute of Chartered Accountants of India

3. Previous period figure has been regrouped/rearranged wherever necessary.

4. The classification / disclosure of items in the financial results are in accordance with the Revised Schedule VI of the Companies Act, 1956.

For KMG Milk Food Limited



Basudev Garg
Whole Time Director

Place : Kurukshetra (Haryana)

Date : 30.05.2014

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<u>STATEMENT OF ASSETS AND LIABILITIES AS AT 31st MARCH, 2014</u>		
PARTICULARS	Amount in Lacs	
	As at 31.03.2014	As at 31.03.2013
A EQUITY AND LIABILITIES	Audited	Audited
I Shareholders' funds		
(a) Share Capital	530.46	530.46
(b) Reserve & Surplus	(484.29)	(585.61)
(c) Money Received against Share Warrants	0.00	0.00
Sub-total - Shareholders' funds	46.17	(55.15)
2 Share application money pending allotment	-	-
	46.17	(55.15)
3 Minority Interest*		
4 Non Current Liabilities		
(a) Long term borrowings	15	110
(b) Deferred tax liabilities (net)	35.76	31.52
(c) Other long term liabilities	2.11	2.11
(d) Long term provisions	0.00	0.00
Sub Total - Non Current Liabilities	52.87	143.63
5 Current Liabilities		
(a) Short term borrowings	0	0
(b) Trade Payables	0	0
(c) Other current liabilities	155.22	179.39
(d) Short term provisions	1.12	1.12
Sub Total - Current Liabilities	156.34	180.51
TOTAL EQUITY AND LIABILITIES	255.38	268.99
B ASSESTS		

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1 Non Current Assets		
(a) Fixed Assets	175.94	224.46
(b) Goodwill on consolidation*	0.00	0.00
(c) Non Current Investments	0.33	0.33
(d) Deffered tax assets (net)	0.00	0.00
(e) Long term loans and advances	19.82	19.82
(f) Other non current assets	15.04	15.04
Sub Total - Non Current Assets	211.13	259.65
2 Current Assets		
(a) Current investment	0.00	0.00
(b) Inventories	0	0
(c) Trade receivables	0.00	0.00
(d) Cash and cash equivalents	2.82	1.85
(e) Short term loans and advances	30.09	0.15
(f) Other current assets	11.34	7.34
Sub Total - Current Assets	44.25	9.34
TOTAL ASSETS	255.38	268.99

* Applicable in the case of consolidated statement of assets and liabilities.

For KMG MILK FOOD LTD.

Whole Time Director

Place : Kurukshetra (Haryana)

Date : 30.05.2014

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Date- 30.05.2014

To,

The Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

Dear Sir,

Sub- Disclosure under Clause 20 of the Listing Agreement

(Amt. in Lacs)

Year	For the financial year ended on 31.03.2014	For the financial year ended on 31.03.2013
Total Turnover	200.63	203.80
Gross Profit/ (Loss)	154.20	101.51
Provision for Depreciation	48.63	49.97
Provision for Tax/ Adjustment	-4.24	-14.36
Net Profit / (Loss) after Tax	101.32	-104.72
Amounts Appropriated from Reserves	0	0
Capital Profits	0	0
Accumulated Profits/(Loss) of Past Years	-484.29	-585.61
Dividend	0.00	0.00
Paid Up Share Capital	530.46	530.46

This is for your information and records.

Thanking you

For KMG Milk Food Limited

Basudev Garg
Whole Time Director

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